

Country Energy Report

October 2025 **Bulgaria**



Table of Contents

Table of Contents	
List of Graphs & Tables	2
Overview	6
Energy & Climate Policy Framework	8
Energy Companies	20
Energy Supply & Demand	26
Energy Use & Price by Sector	43
Issues & Prospects	55
Statistics, Abbreviations & Glossary	65

AUTHOR

Géraldine DUFFOUR Senior Analyst

List of Graphs

		Consumption	39
Tables	•	Graph 13: GHG Emissions and CC energy Emissions) ₂ - 40
	•	Graph 14: CO₂-Emissions per Cap	ita 41
List of Graphs	•	Graph 15: CO ₂ Intensity to GDP	42
• Graph 1: Final Intensity to GDP	17	Graph 16: Final Demand Trends b Energy Source	оу 44
 Graph 2: Primary Consumption Trends by Energy Source 	27	Graph 17: Final Consumption by Sector	45
 Graph 3: Total Consumption Mar Share by Energy (2024) 	rket •	Graph 18: Final Consumption Market Share by Sector (2024)	46
 Graph 4: Installed Electric Capaci by Source 	ty •	Graph 19: Share of Electricity in Total Final Energy Consumption	47
 Graph 5: Installed Electric Capaci by Source (2024) 	ty •	Graph 20: Final Consumption in Industry by Energy Source	48
 Graph 6: Gross Power Production by Source & Consumption 	n •	Graph 21: Energy Prices in Industr (Taxes included)	ry 49
• Graph 7: Power Generation by Source (2024)	• 32	Graph 22: Final Consumption in Transport by Energy Source	50

Graph 8: CO₂ Intensity of Electricity

Graph 9: Crude Oil Production &

Graph 10: Petroleum Products Production & Consumption

Graph 11: Gas Production &

Graph 12: Coal Production &

33

34

35

37

Generation

Consumption

Consumption

•	Graph 23: Energy Prices in Transport (Taxes included)	51
•	Graph 24: Final Consumption in Residential, Services, Agriculture I Energy Source	oy 52
•	Graph 25: Energy Prices in Residential (Taxes included)	54

Graph 26: Upcoming New Capacity

by Energy Source

List of Tables

Table 1: Economic indicators

- Population, GDP growth
- Imports & exports
- Inflation rate, exchange rate
- Energy security and efficiency indicators
- CO₂ emissions

Table 2: Supply indicators

- Oil & Gas proven reserves
- Electric & refining capacity detailed by source
- Production by energy source
- Power production by source
- External trade by energy source

Table 3: Demand indicators

- Consumption / inhabitant and consumption trends
- Total consumption by energy source
- Final consumption by energy source and by sector
- Electricity consumption by sector

Table 4: Energy Balance

- Total energy balance
- Detailed energy balance by energy source