

# BATTERY MARKET ANALYSIS

## EUROPEAN MARKET

Current status and perspectives

# Table of content

## Introduction

Summary

Executive summary

Acronyms and writing convention

Methodology

---

## PART 1: European Market Analysis

1. European battery's demand
2. European battery's production
3. Battery technologies
4. Applications
5. Players
6. Regulatory Framework

# Table of content

## **PART 2: Future developments**

- 1. Regulatory Framework**
- 2. Demand quantification**
- 3. European Battery's production**
- 4. Future technologies**
- 5. Second life batteries & Recycling**

# Table of content

## PART 3: Country Level Analysis

### 1. Germany

- Market Quantification
- Value chain: key national players

### 2. Spain

- Market Quantification
- Value chain: key national players

### 3. United Kingdom

- Market Quantification
- Value chain: key national players

## ANNEXES

1. Upcoming EU R&D projects
2. Detail of interviewed companies