



Country Energy Report

February 2026

Netherlands



Table of Contents

Table of Contents	1
List of Graphs & Tables	2
Overview	6
Energy & Climate Policy Framework	8
Energy Companies	19
Energy Supply & Demand	24
Energy Use & Price by Sector	38
Issues & Prospects	48
Statistics, Abbreviations & Glossary	56

AUTHOR

Hélène HADJUR
Senior Analyst

List of Graphs & Tables

List of Graphs

- Graph 1: Final Intensity to GDP 16
- Graph 2: Primary Consumption Trends by Energy Source 25
- Graph 3: Total Consumption Market Share by Energy (2024) 26
- Graph 4: Installed Electric Capacity by Source 27
- Graph 5: Installed Electric Capacity by Source (2024) 28
- Graph 6: Gross Power Production by Source & Consumption 29
- Graph 7: Power Generation by Source (2024) 29
- Graph 8: CO₂ Intensity of Electricity Generation 30
- Graph 9: Crude Oil Production & Consumption 31
- Graph 10: Petroleum Products Production & Consumption 32
- Graph 11: Gas Production & Consumption 33
- Graph 12: Coal Production & Consumption 34
- Graph 13: Emissions of GHG and CO₂ from Fuel Combustion 35
- Graph 14: CO₂-Emissions per Capita 36
- Graph 15: CO₂ Intensity to GDP 36
- Graph 16: Final Demand Trends by Energy Source 39
- Graph 17: Final Consumption by Sector 40
- Graph 18: Final Consumption Market Share by Sector (2024) 40
- Graph 19: Share of Electricity in Total Final Energy Consumption 41
- Graph 20: Final Consumption in Industry by Energy Source 42
- Graph 21: Energy Prices in Industry (Taxes Included) 43
- Graph 22: Final Consumption in Transport by Energy Source 44

- Graph 23: Energy Prices in Transport (Taxes Included) 45
- Graph 24: Final Consumption in Residential, Services, Agriculture by Energy Source 46
- Graph 25: Energy Prices in Residential (Taxes Included) 47
- Graph 26: Upcoming New Capacity by Energy Source 50

List of Tables

Table 1: Economic indicators

- Population, GDP growth
- Imports & exports
- Inflation rate, exchange rate
- Energy security and efficiency indicators
- CO₂ emissions

Table 2: Supply indicators

- Oil & Gas proven reserves
- Electric & refining capacity detailed by source
- Production by energy source
- Power production by source
- External trade by energy source

Table 3: Demand indicators

- Consumption / inhabitant and consumption trends
- Total consumption by energy source
- Final consumption by energy source and by sector
- Electricity consumption by sector

Table 4: Energy Balance

- Total energy balance
- Detailed energy balance by energy source