



Country Energy Report

March 2026

Kazakhstan



Table of Contents

| | |
|---|-----------|
| Table of Contents | 1 |
| List of Graphs & Tables | 2 |
| Overview | 4 |
| Energy & Climate Policy Framework | 6 |
| Energy Companies | 14 |
| Energy Supply & Demand | 20 |
| Energy Use & Price by Sector | 34 |
| Issues & Prospects | 43 |
| Statistics, Abbreviations & Glossary | 53 |

AUTHOR

**Maxime BENOIT-
GUYOD**
Analyst

List of Graphs & Tables

List of Graphs

- Graph 1: Primary Consumption Trends by Energy Source 22
- Graph 2: Total Consumption Market Share by Energy (2024) 22
- Graph 3: Installed Electric Capacity by Source 24
- Graph 4: Installed Electric Capacity by Source (2024) 24
- Graph 5: Gross Power Production by Source & Consumption 25
- Graph 6: Power Generation by Source (2024) 26
- Graph 7: Crude Oil Production & Consumption 28
- Graph 8: Petroleum Products Production & Consumption 28
- Graph 9: Gas Production & Consumption 30
- Graph 10: Coal Production & Consumption 31
- Graph 11: Emissions of GHG and CO₂ from Fuel Combustion 33
- Graph 12: Final Demand Trends by Energy Source 35
- Graph 13: Final Consumption by Sector 36
- Graph 14: Final Consumption Market Share by Sector (2024) 36
- Graph 15: Final Consumption in Industry by Energy Source 37
- Graph 16: Energy Prices in Industry (Taxes Included) 38
- Graph 17: Final Consumption in Transport by Energy Source 39
- Graph 18: Energy Prices in Transport (Taxes Included) 40
- Graph 19: Final Consumption in Residential, Services, Agriculture by Energy Source 41
- Graph 20: Energy Prices in Residential (Taxes Included) 42
- Graph 21: Upcoming New Capacity by Energy Source 45

List of Tables

Table 1: Economic indicators

- Population, GDP growth
- Imports & exports
- Inflation rate, exchange rate
- Energy security and efficiency indicators
- CO₂ emissions

Table 2: Supply indicators

- Oil & Gas proven reserves
- Electric & refining capacity detailed by source
- Production by energy source
- Power production by source
- External trade by energy source

Table 3: Demand indicators

- Consumption / inhabitant and consumption trends
- Total consumption by energy source
- Final consumption by energy source and by sector
- Electricity consumption by sector

Table 4: Energy Balance

- Total energy balance
- Detailed energy balance by energy source